

# HOMEOWNERS TAX DEDUCTIONS CHECKLIST

## PAPERWORK

Mortgage Statement form 1098 Int	Home Purchase - Escrow Settlement
Car Purchase Contract/Registrations	Refinance – Escrow Settlement
Home Improvement Invoices	Home Sale – Escrow Settlement

## DEDUCTIONS

- Health Insurance Premiums (+7.5%) \_\_\_\_\_
- Mileage Visits to Doctor/Hospital \_\_\_\_\_
- Doctors/Dentist/Vision/Labs \_\_\_\_\_
- Sales Tax Vehicles Purchase \_\_\_\_\_
- Real Estate Tax Paid \_\_\_\_\_
- Car Registration \_\_\_\_\_
- Electric Car Purchase \_\_\_\_\_
- Home Mortgage Interest \_\_\_\_\_
- Points In Purchase New Home \_\_\_\_\_
- Refinance Mortgage Loans \_\_\_\_\_
- Energy Efficient Improvements \_\_\_\_\_
- Union Dues \_\_\_\_\_
- Tax Preparation Fees \_\_\_\_\_
- Unreimbursed Expenses \_\_\_\_\_
- Travel Away from Home \_\_\_\_\_
- Gambling Loses \_\_\_\_\_
- Moving Expenses (+50 Miles) \_\_\_\_\_
- Other \_\_\_\_\_

## DONATIONS

- Charitable Contributions      in Cash \_\_\_\_\_
- Volunteer Expenses \_\_\_\_\_
- Car/Stuff Donations \_\_\_\_\_
- Driving for Charity \_\_\_\_\_
- Other \_\_\_\_\_